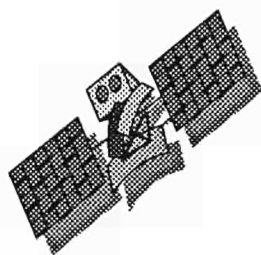


# Handel, Dienstleistungen und Verkehr Distributive trade, services and transport Commerce, services et transports

Supplement 2 □ 1995

## Some statistics on TELECOMMUNICATION SERVICES



OECD Workshop on the Economics of the  
Information Society

*Istanbul, 14 & 15 December 1995*





OFICINA ESTADÍSTICA DE LAS COMUNIDADES EUROPEAS  
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## FOREWORD

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Eurostat has launched a project that aims at developing statistics for a liberalized competitive telecommunication market. The project (COINS) is managed in close cooperation with DGXIII (Commission, Directorate-General for Telecommunications, Information Market and Exploitation of Research).

This issue shows some examples of the data that Eurostat can provide at present. These data are published in the yearbook *"Communication services - Annual statistics"* \* which supplies statistics on postal and telecommunication services.

An important element in the development of this project is to cooperate with international organisations such as ITU and OECD in order to arrive at international comparable statistics that describe the global telecommunication market. One result of this collaboration is the joint publication *"Communication indicators for major economies"* \*.

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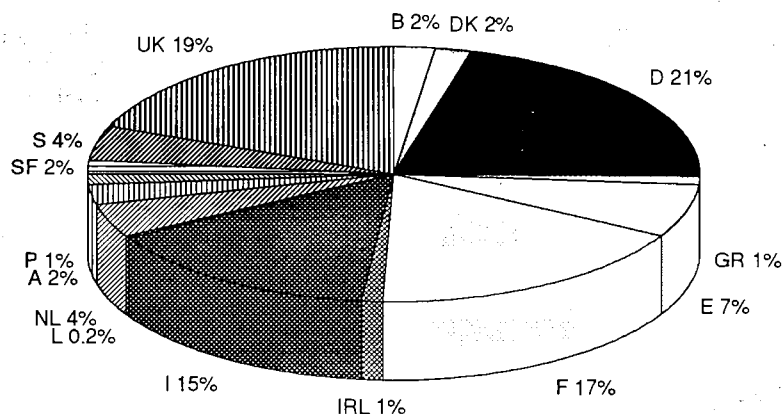
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# TELECOMMUNICATION SERVICES

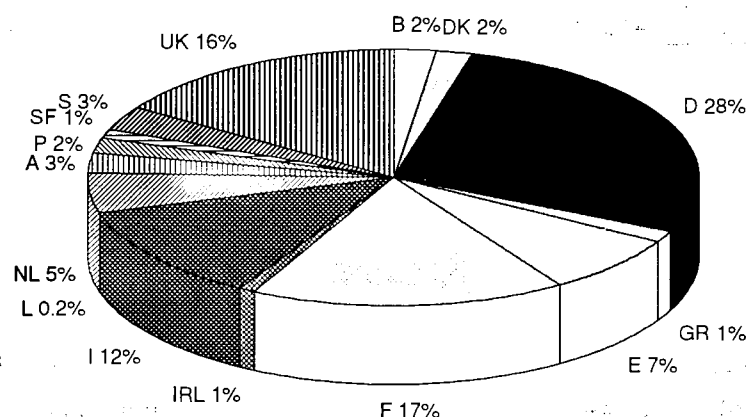
## 1. RECEIPTS AND EMPLOYMENT

**Figures 1 and 2** - Shares of the telecommunication services receipts by country in the total of EUR15

**Figure 1 - 1990**

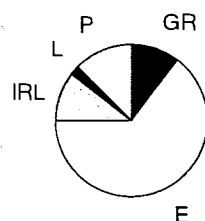


**Figure 2 - 1993**

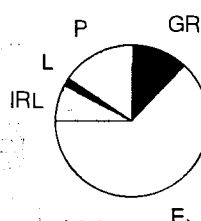


Germany, France, Italy and the United Kingdom have the biggest shares. The share of Germany has increased, the ones of Italy and the United Kingdom have decreased. The five countries which have a derogation to put the deadline back to January 2000 (Luxembourg) and January 2003 (Greece, Spain, Ireland and Portugal) for liberalizing telecommunication infrastructures represent together 10.5% in 1990 and 11.7% in 1993.

**Figure 3**  
10.5% in EUR15 in 1990



**Figure 4**  
11.7% in EUR15 in 1993



## TELECOMMUNICATION SERVICES

**Table 1 - Excess of receipts and expenditure in telecommunication services**

	1990	1993
Country	<i>Mio ECU</i>	<i>Mio ECU</i>
B	218.5	228.6
DK	181.3	205.6
D	611.1	-3 772.8
GR	203.2	482.3
E	563.7	509.4
F	796.0	-1 535.5
IRL	97.4	82.6
I	-105.0	513.7
L	81.1	37.4
NL	559.2	834.8
A	624.2	648.0
P	417.0	14.3
SF	152.0	103.3
S	90.4	865.8
UK	2 776.8	2 283.6
IS	-15.4	-11.3
FL	2.3	2.7
N	244.3	184.9
CH	439.1	443.3

Most of the countries present an excess of receipts. The United Kingdom has the highest values. The excess of receipts is not very high for Ireland, Luxembourg, Finland and Norway, with values smaller than ECU 250/200 millions. Germany has the most substantial excess of expenditure.

**Table 2 - Total staff in telecommunication services**

	1990	1993	1990-93
Country	<i>Number</i>	<i>Number</i>	<i>%</i>
B	26 295	25 900	-1.50
DK	17 862	16 740	-6.28
D	212 205	231 000	8.86
GR	28 086	26 349	-6.18
E	75 350	74 300	-1.39
F	155 814	154 900	-0.59
IRL	13 472	13 100	-2.76
I	117 986	115 000	-2.53
L	703	778	10.67
NL	29 000	32 000	10.34
A	18 415	18 019	-2.15
P	23 563	22 372	-5.05
SF	20 200	15 098	-25.26
S	36 500	26 059	-28.61
UK	226 900	183 200	-19.26
EUR15	1 002 351	954 815	-4.74
IS	2 333	2 425	3.94
FL	15	20	33.33
N	15 329	14 008	-8.62
EEA	1 020 028	971 268	-4.78
CH	20 633	20 520	-0.55

These figures are reported figures from the countries; they do not take into account subcontracting for instance and they might not be fully comparable.

The number of employees in telecommunication services for 1000 main telephone lines varies between 4 and 10 for most of the countries.

# TELECOMMUNICATION SERVICES

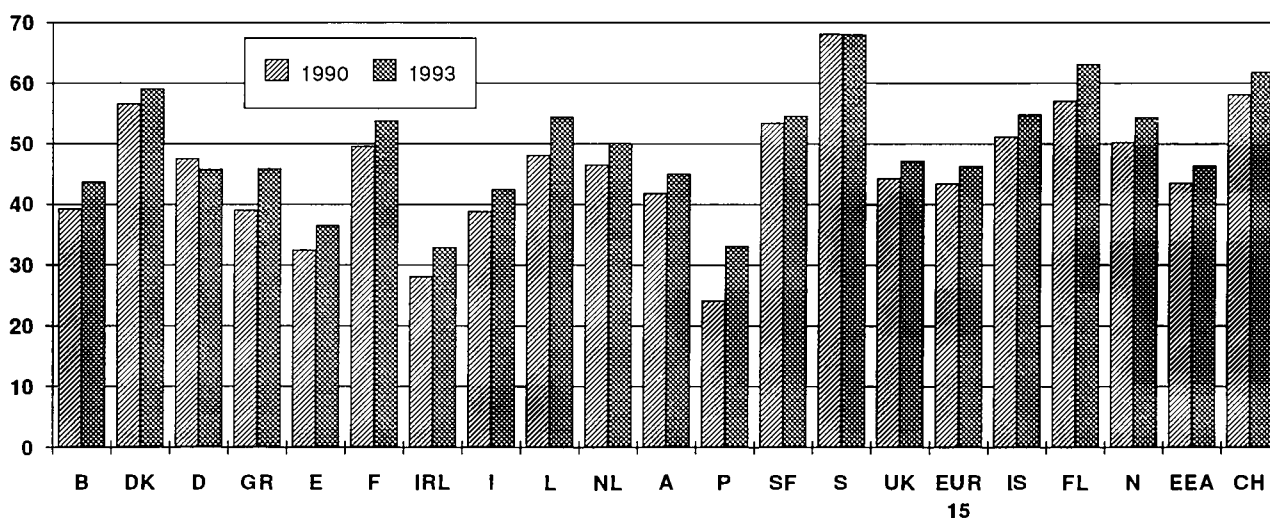
## 2. INSTALLATIONS

**Table 3** - Number of main telephone lines

Country	1990 Number	1993 Number	1990-93 %
B	3 912 600	4 395 700	12.35
DK	2 911 000	3 059 806	5.11
D	29 980 000	37 000 000	23.42
GR	3 948 654	4 744 016	20.14
E	12 602 600	14 253 470	13.10
F	28 084 922	30 900 000	10.02
IRL	983 000	1 170 000	19.02
I	22 350 000	24 176 000	8.17
L	183 700	214 821	16.94
NL	6 940 000	7 630 000	9.94
A	3 223 161	3 579 240	11.05
P	2 379 265	3 260 178	37.02
SF	2 670 000	2 760 000	3.37
S	5 849 500	5 907 300	0.99
UK	25 400 000	27 380 000	7.80
EUR15	151 418 402	170 430 531	12.56
IS	130 500	143 600	10.04
FL	16 538	18 920	14.40
N	2 132 290	2 334 836	9.50
EEA	153 697 730	172 908 997	12.50
CH	3 942 701	4 265 818	8.20

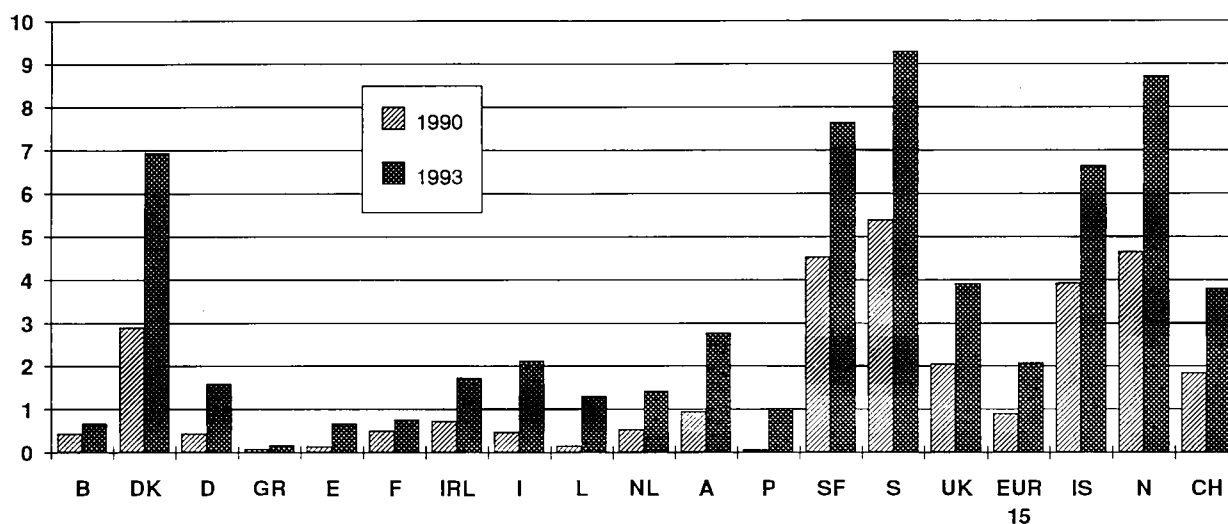
All the countries show a increase in telephone density. Sweden has the highest density with more than 60 main telephone lines for 100 inhabitants. It is closely followed in 1993 by Liechtenstein and Switzerland. Telephone density ranges between 24 and 36 lines for 100 inhabitants in 1990 and 1993 for Spain, Ireland and Portugal.

**Figure 5** - Number of main telephone lines for 100 inhabitants



## TELECOMMUNICATION SERVICES

**Figure 6** - Number of subscriber lines to cellular mobile telephone systems for 100 inhabitants



**Table 4** - Number of ISDN subscriber lines

Country	Integrated Services Digital Network subscriber lines	
	Year started	1993 Number
B	1989	1 163
DK	1992	2 354
D	1989	300 000
GR	:	:
E	1993	640
F	1989	103 000
IRL	:	:
I	1993	3 000
L	:	23
NL	1993	1 180
A	1992	900
P	:	:
SF	1994	:
S	1994	:
UK	1988	50 000
IS	:	:
FL	:	:
N	1994	:
CH	1990	9 030

**Table 5** - Other indicators on infrastructure

Country	Packet-switch subscriber lines			Private leased circuits		
	1990	1993	1990-93	1990	1993	1990-93
	Number	Number	%	Number	Number	%
B	9 866	17 059	72.91	37 022	119 405	222.52
DK	2 235	3 011	34.72	116 490	159 246	36.70
D	56 499	86 500	53.10	231 000	816 530	253.48
GR	727	1 800	147.59	3 063	4 701	53.48
E	62 091	76 288	22.86	42 089	57 311	36.17
F	88 000	106 000	20.45	560 007	543 000	-3.04
IRL	:	3 050	:	9 000	12 410	37.89
I	17 600	45 000	155.68	:	283 000	:
L	415	1 065	156.63	12 236	12 507	2.21
NL	12 000	30 000	150.00	:	144 000	:
A	7 221	15 288	111.72	24 438	26 402	8.04
P	7 000	:	:	24 832	30 472	22.71
SF	2 497	6 974	179.30	112 800	:	:
S	5 500	9 500	72.73	450 000	515 000	14.44
UK	:	:	:	:	500 000	:
IS	1 444	2 320	60.66	:	712	:
FL	:	:	:	:	798	:
N	5 690	7 606	33.67	60 758	56 470	-7.06
CH	12 894	21 321	65.36	:	125 426	255.08



# TELECOMMUNICATION SERVICES

## 3. TELEPHONE TRAFFIC

**Table 6 - Outgoing international telephone traffic**

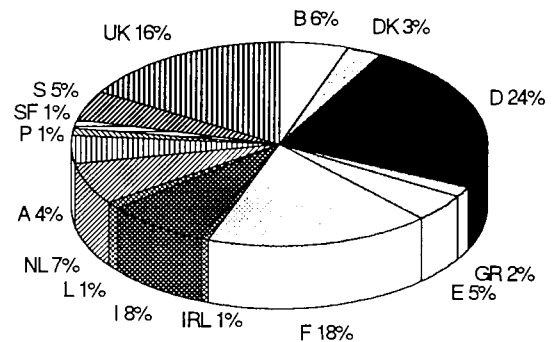
Country	1990 1000 minutes	1993 1000 minutes	1990-93 %
B	731 265	979 425	33.94
DK	368 000	448 869	21.98
D	3 146 000	4 680 000	48.76
GR	213 251	336 164	57.64
E	611 000	846 858	38.60
F	2 324 000	2 576 000	10.84
IRL	73 910	383 913	419.43
I	1 045 000	1 617 000	54.74
L	150 600	193 666	28.60
NL	905 000	1 235 595	36.53
A	558 600	767 441	37.39
P	156 480	233 000	48.90
SF	186 600	238 000	27.55
S	616 000	685 000	11.20
UK	2 170 000	2 310 400	6.47
<b>EUR15</b>	<b>13 255 706</b>	<b>17 531 331</b>	<b>32.25</b>
IS	18 740	24 088	28.54
FL	11 243	13 186	17.28
N	281 200	376 238	33.80
<b>EEA</b>	<b>13 566 889</b>	<b>17 944 843</b>	<b>32.27</b>
CH	1 332 000	1 572 200	18.03

The outgoing international telephone traffic has been increasing significantly.

As regards the shares of the traffic in the total of EUR15, Germany, France, Italy and the United Kingdom have the biggest shares, with a increase for Germany and Italy, and a decrease for France and the United Kingdom. Greece, Spain, Ireland, Luxembourg and Portugal represent together 9.09% in 1990 and 11.37 % in 1993.

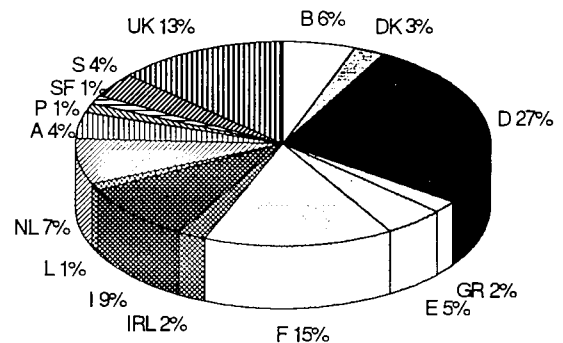
**Figure 7**

Shares of the outgoing international telephone traffic by country in the total of EUR15 in 1990



**Figure 8**

Shares of the outgoing international telephone traffic by country in the total of EUR15 in 1993



As mentioned in the foreword, Eurostat publishes two publications that describe the situation in the communication services markets :

The yearbook "*Communication services - Annual statistics*"

Format A4

Languages	Pages	Price ECU
DE/EN/FR	~300	28.00

which presents the current situation in both postal and telecommunication services in the EU and EFTA countries.

The joint publication "*Communication indicators for major economies*" made in cooperation with the International Telecommunication Union (ITU) and the Organisation for Economic Cooperation and Development (OECD)

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Languages	Pages	Price ECU
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which gives the key telecommunication indicators and covers 45 countries.

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